



THE FORTUNE 500 KLUB

The Power of Togetherness

FINANCIAL GROWTH | FINANCIAL FREEDOM | SOCIAL IMPACT



FORTUNE

500 KLUB

Power Of Togetherness



JOIN FORTUNE 500 KLUB AND EMBARK ON YOUR JOURNEY TO FINANCIAL FREEDOM

Are you ready to transform the way you invest and build your personal wealth and impact on those around you? Fortune 500 Klub is your innovative collective investment platform enabling members to build their financial freedom through the power of collective investment.

Our wallet friendly investment model is creating an inclusive investment platform that inspires the corporate executive, the high street businesswoman, the hair stylist, the cab driver, the coffee farmer, an aspiring graduate or your househelp to crowdsource funds and invest in game changing investments.

Our unique, technology-driven investment platform is breaking down geographic, demographic, gender and socio-economic barriers and creating unprecedented opportunities for collective investment from every segment of society.



OUR VISION

At the Fortune 500 Klub, we envision a future where East Africa is home to a generation of wealthy billionaires, achieved through collective investments in businesses that not only expand wealth for our members but also create jobs and have a lasting positive impact on society.

OUR MISSION

Our mission is to revolutionize the investment landscape by providing a dynamic and disruptive platform that empowers individuals to transform their personal savings into revenue-generating investments.

INVESTMENT CATEGORIES

By joining Fortune 500 Klub, a member commits to meet a monthly minimum compliance investment requirement under any of the following categories.

- Ambitious Dreamers (AD) - Minimum investment of UGX10,000 per month
- Business Booster (BB) - Minimum investment of UGX50,000 per month
- Business Premium (BP) - Minimum investment of UGX100,000 per month



OUR GOALS

At Fortune 500 Klub, we harness The Power of Togetherness to dream big and pursue ambitious business opportunities that have potential to transform the landscape of investments in East Africa while creating premium value for our members.

We aim to de-risk individual financial investments, create an intensive concentration of talent across disciplines, and establish a thriving business ecosystem that turns the seemingly impossible into a realistic possibility.

By December 2030, our goals are to:

- Mobilize and connect a minimum of 20,000 members, building and fostering a strong and diverse investment community.
- Generate at least UGX 2 billion per month to invest in high growth and high social impact businesses.
- Establish a business ecosystem of micro, small and medium size enterprises through our Member-Owned Business Data Base and spur growth of such enterprises through equity, debt and other innovative financing instruments.

FOUNDATIONAL PRINCIPLES

Affordable and Accessible Investing for All

We believe that everyone deserves the chance to invest in their future. That's why we've created a wallet-friendly investment model that makes investing both affordable and exciting. With our three-tiered investment categories, we cater to a diverse range of investors: from college students and service industry professionals to bankers, lawyers, and successful entrepreneurs. Our user-friendly mobile apps for Android and iOS make it easy for anyone, anywhere, anytime to join the Fortune 500 Klub and start investing today.

Inclusion unlimited

At the Fortune 500 Klub, we are dedicated to fostering inclusivity and bridging the gap between demographic, geographic, gender, and economic divides. By opening new windows of opportunity and possibilities for investment and business, we are forging connections and empowering individuals to achieve their financial freedom and participate in economic activity in a manner that is boundless.

Expanding the Frontiers of Financial Freedom and security

Our commitment to achieving financial freedom goes beyond just providing an accessible investment platform. We also offer real-time digital access to revenues generated through club investments and businesses. Our technology-enabled platform ensures a seamless experience, from entry and access to revenues to exiting the club when you choose.

The background features a grid of spheres, each with the text 'F500K' and a series of arrows pointing to the right. The spheres are arranged in a pattern that tapers off to the right, creating a sense of depth and movement. The overall color scheme is light blue and white, with the spheres adding a dynamic, textured element.

OUR BUSINESS MODEL

The Fortune 500 Klub is incorporated in Uganda as a company limited by guarantee without having a share capital. The Club investment and business operations are conducted through a network of Special Purpose Investment Vehicles (SPIVs). These are limited liability companies either wholly owned by the Club or jointly owned by the Club and individual club members who take the option of subscribing for shares whenever available.

Establishment of SPIVs is processed and recommended by specialized investment task groups constituted whenever deemed necessary. The F500K business model ensures that all members with a positive portfolio balance gets their funds invested in the SPIVs. Revenues generated from the SPIVs are automatically distributed to the members' revenue portfolios on a pro rata basis.

GOVERNANCE MODEL OF FORTUNE 500 KLUB

A Member-Owned Club

The Fortune 500 Klub (F500K) is a member-owned investment club that sets itself apart by ensuring that the funds invested by each member are traceable via their online investment account. Our unique approach to governance is designed to provide transparency, accountability, and efficiency - making F500K an attractive choice for novice and seasoned investors seeking viable investment and financial growth opportunities.

Tech-enabled membership and transparency

Our dynamic digital platform enables any person, any time, anywhere to sign up and become a member and owner of Fortune 500 Klub. Real time access and display of investment data enables club members to track the growth of every members investment portfolio and accrued revenues real time.

The Club Trustees

Fortune 500 Klub operations are overseen by the three Club Trustees who are responsible for:

- Coordinating membership growth and all club operations.
- Convening and operationalizing the decisions of the Investment Task Teams.
- Ensuring that the Special Purpose Investment Vehicles (SPIVs) are operated efficiently and profitably.
- Developing and deepening mechanisms that enhance transparency and accountability across all operations of the Club and its SPIVs.

THE TRUSTEES



Michael Woira
BP1-00001



Godber Tumushabe
BP1-00006



Benjamin Katana
BP2-00023



SPECIAL PURPOSE INVESTMENT VEHICLES (SPIVs)

Each SPIV is governed by a dedicated team of Board of Directors appointed by the Club. The Boards are vested with mandate to ensure the SPIVs are run efficiently and for the benefit of F500K members.

Meet the Chairpersons of our SPIVs



Richard Baguma
BP1-00019
Fortune Financial Services



Joan Larok
BP18-00732
F500K Real Estates



Jerome Nuwabaasa
BP4-00099
Fortunetech

PAYMENTS

FORTUNE FINANCIAL SERVICES

A fully-fledged financial services company, Fortune Financial Services offers a wide range of financial solutions to both F500K members and the public. Fortune Financial Services is licensed by Uganda Microfinance Regulatory Authority (UMRA) as a tier one financial institution.

THE BOARD



Richard Baguma
BP1-00019
Chairman



Georgina Obwana
BP10-00403
Member



Jacklyn Makaanu, PhD.
BP3-00054
Member



Maria Aleesi
BP8-00245
Member

FORTUNETECH

Our financial technology company, FortuneTech, embodies F500K's ambition to revolutionize East Africa's investment landscape by inspiring the next generation of investors. We are committed to developing the digital financial profiles of our unbanked young members, facilitating their inclusion in digital investment activities, and empowering them to seize opportunities the accelerate financial growth and financial freedom.

F500K REAL ESTATES

THE BOARD



Joan Larok
BP18-00732
Chairperson



Michael Woira
BP1-00001
Member



Jackie Okao
BP19-00775
Member



Timothy Gaburungi
BP21-00938
Member



Olyvia Nakitto Tibayeita
BP13-00503
Member



Gerald Barekye
AD1-00143
Member



Godber Tumushabe
BP1-00006
Member



Mildred Tuhaise
BP17-00708
CEO

F500K Real Estates is a comprehensive real estate company offering a wide range of services, including land trading, real estate development, and property management. Jointly owned by the Club (70%) and Club members who choose to make Direct Investment Contributions (DIC), this SPIV is positioned to capitalize on Uganda's rapidly expanding housing market.





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www.fortune500Klub.com

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